



News

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Transamerica Retirement Solutions to Host Two Webinars in June for Financial Professionals

*Industry Experts to Offer Insight on Evolving Fiduciary Landscape
and Use of Stable Value Funds with Qualified Retirement Plans*

HARRISON, NY – June 5, 2013 – Transamerica Retirement Solutions announced today that it will host two webinars for financial advisors and third party administrators during the month of June, both providing insight from industry experts on topics facing employer-sponsored retirement plans.

On June 18, a webinar titled “The Evolving Landscape of Fiduciary Responsibility” will explore the various and unique fiduciary roles of retirement plan sponsors, financial advisors and third party administrators. As the latest in the series of webinars from the Transamerica Retirement Industry Speakers Bureau, this webinar will illuminate future opportunities for financial professionals to provide guidance and service to their plan sponsor clients. This ninety-minute webinar will begin at noon Eastern Time.

“Discussing fiduciary roles is important right now, because recent surveys show that over 30 percent of employers who do not offer a retirement plan to their employees have concerns about fiduciary liability,” said Deborah Rubin, senior vice president and national practice leader, third party administration and professional retirement plan advisor distribution for Transamerica Retirement Solutions. “We believe everyone deserves to retire with confidence, and this webinar will provide financial professionals with the information they need to help break down those barriers for their clients.”

Marcia Wagner, a well-known attorney and thought leader in pension and employee benefits law, is the guest speaker for the webinar. Wagner is principal and founder of The Wagner Law Group, one of the nation’s largest boutique law firms specializing in ERISA, employee benefits and executive compensation.

On June 19, Transamerica is sponsoring a webinar titled “The Use of Stable Value within Qualified Retirement Plans,” in conjunction with NAPA Net (National Association of Plan Advisors). The webinar offers practical insight and specific direction to financial professionals who oversee stable value investments for qualified plans. The one-hour webinar will start at 2:00 p.m. Eastern Time.

“Financial advisors have access to a considerable amount of information and resources for registered fixed income instruments, equities, mutual funds, and other investments. But, that’s not always the case with stable value investments,” said Rubin. “Plan

sponsors and retirement plan advisors have the duty to monitor, evaluate and act with prudence – regardless of the assets utilized. This webinar will outline a clear path for advisors in relation to overseeing stable value choices.”

Barbara J. Delaney, principal of StoneStreet Equity, Inc. and an innovative entrepreneur and respected business leader, is the guest speaker for the webinar. Delaney currently serves on the Advisory Board of the Women’s Pension Exchange, and is a popular speaker at numerous industry conferences and seminars. Delaney has also authored a number of articles for industry publications.

Financial advisors and third party administrators can register for the webinars by calling Transamerica at (888) 401-5826 and selecting option one, Monday - Friday, 9:00 a.m. - 7:00 p.m. Eastern Time.

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About Transamerica Retirement Solutions

Transamerica Retirement Solutions (Transamerica) is a leading provider of customized retirement plan solutions for small to large organizations.

Transamerica partners with financial advisors, third party administrators, and consultants to cover the entire spectrum of defined benefit and defined contribution plans, including: 401(k) and 403(b) (Traditional and Roth); 457; profit sharing; money purchase; cash balance; Taft-Hartley; multiple employer plans; nonqualified deferred compensation; and rollover and Roth IRA.

Transamerica helps more than three million retirement plan participants save and invest wisely to secure their retirement dreams. For more information about Transamerica Retirement Solutions Corporation, please visit www.trretire.com.