



EMPLOYEES | EMPLOYERS | FINANCIAL PROFESSIONALS | THIRD PARTY ADMINISTRATORS

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PLAN ADMINISTRATION

You are providing administration for the following Transamerica Retirement Solutions plans. Select one from the list below.

For your convenience all columns may be sorted by clicking on the column header.

indicates the TPA Choice elections. Click on the icon for additional details.

indicates a plan that utilizes our Plan Administration Service Support feature. Click on the icon for additional details.

Contracts denoted with this symbol require updates to the Tracker.

Show 25 entries

Search all columns: Xtr

Plan Name	Company Name	Contract	Product	Action
Xtreme Sports, LLC 401(k) Profit Sharing Plan	Xtreme Sports, LLC	987654-000	TFLIC Partner iSeries Tier 3	

Showing 1 to 2 of 2 entries (filtered from 66 total entries)

First Previous 1 Next Last



Now both the Plan Administration and Plan Information pages have a searchable text box to allow for greater efficiencies in finding a specific plan. All columns are searchable.

PLAN INFORMATION

You are currently providing administration for the following plans with Transamerica Retirement Solutions. Select a company from the list below to view specific plan information.

Contracts shown below with an icon to the right of the "Total Assets" column identify plans with a recent change to one or more of the investments in their line-up. To access the investment change notice sent to plan sponsors, simply click on the Plan Name and then click the "Document Center" in the left-hand navigation menu, then click the "Notices & Communications" tab.

 indicates the TPA Choice elections. Click on the icon for additional details.











 indicates a plan that utilizes our Plan Administration Service Support feature. Click on the icon for additional details.

You may click on the column header to sort in ascending or descending order.

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Show entries

Search all columns:

<u>Company Name</u>	<u>Contract</u>	<u>Participants</u>	<u>PYE</u>	<u>Financial Advisor</u>	<u>Total Assets</u>	<u>Action</u>
Stella's Doggie Daycare, LLC	123456-000	172	12/31	Michelle Williams	\$14,445,528.06	  
McDreamy Dr. Group, Inc.	456123-000	313	12/31	Kevin James	\$9,551,823.68	  
Heidi's Hair Salon, LLC	852963-000	80	12/31	None	\$5,167,596.61	 
Cupcake City, Inc.	741852-000	30	12/31	John Smith	\$4,324,098.77	 

On both the Plan Information and Plan Administration pages each column can now be sorted using these arrows next to the column headers.